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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

) BK-S-06-10725-LBR
) Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

) BK-S-06-10726-LBR
) Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

) BK-S-06-10727-LBR
) Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

) BK-S-06-10728-LBR
) Chapter 11

In re:
USA SECURITIES, LLC,
Debtor.

) BK-S-06-10729-LBR
) Chapter 11

Affects

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

) SALE HEARING:
) DATE: December 7, 2006
) TIME: 9:30 a.m.

**CERTIFICATE OF SERVICE OF NOTICE OF FILING STIPULATION AND ORDER
MEMORIALIZING AGREEMENT BETWEEN USA COMMERCIAL MORTGAGE
COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC ON OVERBID
ALLOCATION (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY
AND USA CAPITAL FIRST TRUST DEED FUND, LLC) UNDER SEAL PURSUANT TO
ORDER (A) SCHEDULING AN AUCTION FOR THE SALE OF CERTAIN ASSETS; (B)
APPOINTING SPCP GROUP, LLC AS LEAD BIDDER; AND (C) APPROVING BID
PROCEDURES AND PROTECTIONS**

I HEREBY CERTIFY that I served a true and correct copy of the Notice of Filing Stipulation and Order Memorializing Agreement Between USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC on Overbid Allocation (Affects Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, Llc) Under Seal Pursuant to Order (A) Scheduling an Auction for the Sale of Certain Assets; (B) Appointing SPCP Group, LLC as Lead Bidder; and (C) Approving Bid Procedures and Protections by the following means to the persons as listed below:

☒ a. **ECF System.**

On November 27, 2006 via the ECF System of the United States Bankruptcy Court, District of Nevada. See Notice of Electronic Filing attached hereto as Exhibit A.

☒ b. **United States mail, postage full prepaid.**

On November 28, 2006, via first class mail to the parties on the Service List attached hereto as Exhibit B.

☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☒ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

On November 28, 2006, via electronic mail to Stan Wolken at bayareastan@yahoo.com

☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 29th day of November, 2006.

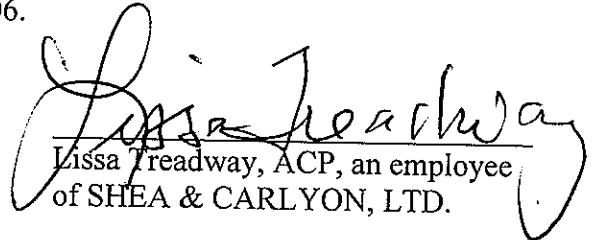

Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

EXHIBIT “A”

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 11/27/2006 at 4:06 PM PST and filed on 11/27/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1863

Docket Text:

Notice Notice of Filing Stipulation and Order Memorializing Agreement Between USA COMMERCIAL MORTGAGE COMPANY and USA CAPITAL FIRST TRUST DEED FUND, LLC on Overbid Allocation (Affects Debtors USA COMMERCIAL MORTGAGE COMPANY and USA CAPITAL FIRST TRUST DEED FUND, LLC) Under Seal Pursuant to Order (A) Scheduling an Auction for the Sale of Certain Assets; (B) Appointing SPCP Group, LLC as Lead Bidder; and (C) Approving Bid Procedures and Protections Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\notice of filing stip & order under seal 11-27-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/27/2006] [FileNumber=7520185-0]
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c072706063905ac2d207dea66de02ffd86440d641f345a727ab3bfb376fbb]]

06-10725-lbr Notice will be electronically mailed to:

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TERRY HELMS LIVING TRUST 809 UPLAND BLVD. LAS VEGAS NV 89107	DENNIS FLIER, INC. DEFINED BENEFIT TRUST 20155 PORTO VITA WAY #1803 AVENTURA, FL 33180

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